# FEATURE

# Hip arthroplasty: back to the future?

This review examines the future of total hip arthroplasty, aiming to avoid past mistakes

# INTRODUCTION

Having been named the "operation of the century" by the Lancet,<sup>1</sup> then commemorated with a stamp by the Royal Mail and acknowledged as one of the most cost-effective surgical procedures in terms of improvement in quality of life,<sup>2</sup> total hip arthroplasty (THA) is universally regarded as a surgical success story. Last year over 76,000 primary THAs were performed in England & Wales.<sup>3</sup>

Against that positive background however, there have been dark days. In the 1990s, the Capital Hip (3M, Loughborough, UK) was widely implanted partly on the back of its similarity to an established device, but also perhaps because it was cheaper. There was a national scandal when it was subsequently found to have a high failure rate.<sup>4,5</sup> The National Joint Registry in England & Wales (NIR) was founded, in part, as a response to concerns raised by this issue. More recently, the search for a more durable bearing surface and a reduced rate of dislocation led to the widespread increased use of large head metal-on-metal articulations resulting in welldocumented problems and a significant number of catastrophic outcomes for our patients.<sup>6</sup> While more implants are introduced to the market, others are withdrawn and one wonders whether the lessons of the Capital hip have not been learnt. The primary lesson in both these situations is that implants and bearing surface combinations must be properly evaluated before they are introduced. Similarly, it cannot be assumed that a "me-too" implant will function in the same way as the design on which it is based.

As we move into the 21st Century, with an increasingly ageing yet active population, against a background of increasing medical comorbidity and obesity, our patients will, understandably, demand and require improved clinical outcomes and reliable longevity. This review examines some of the current issues and the future of THR, aiming to avoid past mistakes.

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## A NEW ERA: THE END OF THE DABBLER?

2013 saw a new phenomenon in UK orthopaedic practice: publication of individual surgeons' outcomes. Initially this was restricted to 90day mortality following THA. More recently, additional information on procedure numbers and implant usage has been made available. Individual surgeons have been given access to their own revision rates in a 'Surgeon Profile'; perhaps the logical next step would be for these to be made publicly available. There have been arguments for and against publication of this data: some would argue that it may make surgeons more risk-averse (although this is not a worry borne out by publication of cardiothoracic surgery outcomes, where high risk patients have not seemingly been turned down for surgery).7 How many of us would not want to know our own surgeon's outcomes before undergoing a similar procedure ourselves?

There is good evidence that those who perform over 35 THAs per year have improved outcomes.<sup>8</sup> Rather surprisingly, in the last year 54% of surgeons performing primary THAs performed fewer than this number.<sup>9</sup> It is simple probability theory that a high-volume surgeon might be better able to absorb the occasional adverse outcome without 'risking' becoming an outlier than a low volume colleague. Similarly an unwise choice of bearing surface, implant or surgical approach, could have a significant effect on a surgeon's published performance. All of this could drive lower-volume surgeons to reconsider their hip arthroplasty practice.

If publication of outcomes is to succeed there are issues that need to be addressed. While data accuracy and revision linkability are increasing year-on-year, data quality concerns remain. Surgeons have been asked to validate their own recent data in the NJR. Thus are ongoing efforts to improve data accuracy; similarly there needs to be improvement in the accuracy of coding diagnoses and case attribution. In time the significance of case mix complexity will need to be investigated. As things stand, data accuracy and completeness is the joint responsibility of surgeons, hospital administration and the registries themselves.

# BACK TO THE FUTURE – A RETURN TO TRIED AND TESTED PROSTHESES?

Most orthopaedic departments in England by now will have had a visit from Professor Tim Briggs, the immediate past President of the British Orthopaedic Association and his Getting It Right First Time (GIRFT) team. One of the metrics used to evaluate a unit's performance has been their use of implants given a 10A rating by the Orthopaedic Device Evaluation Panel (ODEP). With an abundance of prostheses available,10 our patients will want to know that implants selected have either an established track record or have significant potential benefits that are being actively and carefully evaluated. As already identified "me-too" implant copies have no guarantee of improved or even equivalent clinical outcome.

Despite well-publicised data from the Scandinavian joint registries," with supportive evidence in both the NJR3 and Australian12 registries, showing improved outcomes from cemented THR, it might have been expected in the light of the ASR debate that there would be a gradual swing back towards cemented fixation and a return to tried and tested prostheses. Economic pressures might also have been expected to have supported such a move. This has not proved to be the case. The proportion of uncemented THAs increased rapidly from 2003 to 2010 and has been relatively stable since then, although there has been a small decrease in 2013.<sup>3</sup> The proportion of cemented prostheses has fallen to 33%, and hybrid THAs have increased to 20% of the total (Fig. 1).

One very important factor is that with the most common failure mechanism in THA is

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**Fig. 1** Temporal changes in percentages of each fixation method used in primary hip replacements. Reproduced with permission from the National Joint Registry 2014 (www.njrreports.org.uk).

related to bearing surface wear and osteolysis. The significance of the bearing surface combination in implant survival has to date, in our opinion, been under-evaluated. Recent registry reports have identified this as an extremely important variable. In this regard it is not surprising to note that the use of large diameter metal bearings (both THA and resurfacing) have decreased to their lowest ever level.

There has been concern that this approach to implant utilisation may stifle innovation and indeed it is important to identify that implants as yet unclassified or classified at a 3A level by ODEP may in time prove to be just as good and perhaps even better than the current 10A standard. In part due to well-publicised problems with the inadequate CE mark regulatory framework,<sup>13</sup> the BOA has introduced the Beyond Compliance programme designed to follow and evaluate new implants allowing their introduction in a controlled fashion in an attempt to avoid the problems that have affected new implants in the past.<sup>14</sup>

#### THE PERFECT HIP ARTHROPLASTY

There are a wide variety of variables that a surgeon must bear in mind when deciding which implant. Different concepts in fixation and bearing surface must be considered to give the optimum result for any one patient. One size quite simply does not fit all. As well as the



**Fig. 2** Hip articulation bearing surface trends 2003–2013. Reproduced with permission from the NJR (www.njrreports.org.uk).

primary concern of longevity, factors such as the age of the patient, activity requirements,

bone quality, comorbidities, bone stock, and the general likelihood that a patient might require a revision must all be considered. There are recent controversies in all of these areas and the contribution of all of these variables must be evaluated to allow the surgeon to decide on personalised optimised arthroplasty for each patient. Hip arthroplasty is a complex intervention and like all complex interventions each factor acts not in isolation but as part of a complete treatment episode. Simple changes (such as trunnion design, surgical approach, or physiotherapy regime) can have unintended knock-on consequences.

# APPROACH

There have been long-running arguments between orthopaedic surgeons over the "ideal" surgical approach for a THA. Traditionally this has been between proponents of the posterior and lateral (including Hardinge) approaches, but in more recent years the Direct Anterior Approach (DAA), more commonly used in Europe, has gained popularity. In UK practice, 65% of THAs are implanted via the posterior approach, 31% via lateral approaches, <1% using the trochanteric osteotomy approach and 4% via other approaches.<sup>3</sup> In recent years there has been a trend towards the posterior approach and away from the various lateral approaches.

Each approach has its advantages and disadvantages. Traditionally the lateral approach has been associated with a historically lower dislocation rate but a higher rate of abductor dysfunction and has the potential for Trendelenburg-positive gait. However, more recent studies using improved soft-tissue repair, modular implants and larger bearing surfaces show that there are a few differences between the approaches in terms of complication rate, all-cause revision and revision for dislocation rate at 12 months.15 However for those patients where patient-reported outcome measures (PROMS) are available, the posterior approach results in higher Oxford Hip Scores and EQ5D scores.15-17 It has also been suggested in a review from the NJR that the posterior approach is associated with a significantly reduced mortality risk compared with other approaches,18 although it is difficult to be sure that this causally linked.

More recently the direct anterior approach (DAA) has gained popularity both in the UK and abroad. Implant companies have proposed components specifically intended for use with the DAA. Similarly, others have suggested that some surgical approaches are ideally suited to their implant, producing not only the implant but also specialist equipment and operating tables aimed particularly at the DAA. Proponents of the DAA generally claim a quicker recovery due to the muscle-sparing nature of the approach as well as the small size of the

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incision. It is widely accepted that the approach does have a learning curve quoted to be anywhere from 2019 to 100 cases.20 A recent comparison of DAA with a mini-posterior approach showed that the DAA was associated with higher visual pain analogue scores, longer operative times and increased use of walking aids at two weeks. There was no difference in the hospital length of stay. By eight weeks, the DAA cohort had a higher Harris Hip Score but a lower rate of return to work and driving.21 Interestingly, this study also showed a higher rate of wound complications in the posterior approach group. but another study by Christensen et al<sup>22</sup> showed that the anterior approach had more wound issues requiring a return to theatre, and Amlie et al<sup>16</sup> showed no PROMS differences between the anterior and posterior approaches.<sup>17</sup> The evidence, certainly for the moment is not clear on the benefits or otherwise of the DAA.

It is not the first time that smaller incisions have been developed in an attempt to improve recovery following THA. Minimally-invasive surgery (MIS) in both lateral and posterior approaches has been popularised in the past. Increased complication rates have been shown using these approaches and indeed the dualincision posterior approach has fallen out of fashion, and is now rarely used.

Literature on this has been mixed. In a welldesigned RCT, MIS performed by an experienced surgeon conferred no benefit in terms of pain scores, blood loss or blood transfusion requirements, or analgesic use.<sup>23</sup> Although this study found no difference in the rate of component malposition, it should be noted that other studies have found significant differences not only in terms of adverse component orientation but also increased wound complications, despite the MIS patients being generally healthier and thinner than the standard-incision control group.<sup>24</sup>

While the debates surrounding surgical approach will continue, it is important to recognise that the discussion has influenced clinical practice and very likely patient experience and outcome. Few surgeons are performing hip arthroplasty with the same size of incision and with same extent of soft-tissue release and exposure as they were 5 to 10 years ago. Similarly, the advances in, and appreciation of the value of patient education and expectation, as well as in anaesthetic techniques and rehabilitation have had an influence every bit as significant to our patients as that of an 'enhanced' surgical exposure.

#### **IMPLANT CHOICE – FIXATION**

There is supportive evidence that both cemented and uncemented fixation have produced excellent long-term results in hip arthroplasty, yet the debate continues (Fig. 3). It is important to appreciate that there are many reasons why implant revision might be required yet frequently all are combined in reported revision rates. Implant loosening itself can occur for many reasons. Aseptic loosening with fixation failure occurs most commonly secondary to implant wear and the associated biological response. Infection can result in loosening and revision. similarly poor surgical technique might be relevant when cemented or uncemented implants loosen. Revision for dislocation can be required secondary to component malposition, impingement, patient non-compliance and wear. Similarly, with peri-prosthetic fractures revision can be required for reasons that may not directly be associated with failure of fixation. For this reason merely looking at long-term survivorship may not give the whole picture. Surgeons will use techniques which are familiar and they know give good outcomes in their hands. There are however a number of variables that might influence implant fixation choice.

Bone quality and morphology can influence fixation choice. Achieving excellent cement inter-digitation can be a challenge in a 'Dorr A' type femur with thick distal cortices and a very narrow canal. Incidentally, this is also a frequently underestimated challenge as the surgeon endeavours to ensure a perfect biomechanical reconstruction. Similarly, a 'Dorr C' 'stovepipe' femur may be a challenge in which to achieve satisfactory fixation with a number of uncemented stems. The likelihood and complexity of revision, particularly in young and active patients, is a factor to consider. Though with the routine use of improved bearing surface options, the introduction of shorter metaphyseal loading uncemented stems and the advent of cement in cement revision techniques,25 this may be less of an issue in future than it has been in the past.

It is important to understand that uncemented stems are not necessarily technically easier – indeed they have been associated with a higher incidence of leg length discrepancy,<sup>26</sup> periprosthetic fracture and thigh pain,<sup>27</sup> as well as medical negligence litigation.<sup>28</sup> There is a significantly increased risk of revision with uncemented implants within the first few weeks of surgery<sup>12</sup> that is most likely to be attributed to these potential complications. Ensuring perfect leg length and version can be a challenge when using uncemented fixation, a limitation that is inherent in the design of the stems. Surgeons should appreciate that different designs of uncemented implants may lend themselves to different femoral morphologies.

Recently, cemented hip arthroplasty has been linked with increased mortality, and unhelpful articles about "toxic"<sup>29</sup> and "killer"<sup>30</sup> hip replacements have caused concern amongst our patients. McMinn et al<sup>31</sup> suggested that cemented THAs had long-term higher mortality rates than other fixation methods, although a previous study by Parvizi et al<sup>32</sup> showed no significant difference in mortality from the fixation method. A more recent large-scale study of over 400 000 THAs adjusting for multiple comorbidities also found that fixation was not a significant risk factor for mortality.<sup>18</sup>

Cost however is very much an issue, and it has been suggested that increased use of cemented components could save health economies large amounts of money, both in terms of implant cost and in decreased revision rates.<sup>33</sup> Hybrid THAs have been shown to be the most cost-effective<sup>34</sup> and in a related publication the authors demonstrated that uncemented cups with their improved PROMS scores, combined with the lower revision rates of a cemented stem, meant that hybrid THAs performed extremely well overall.<sup>35</sup>

# **IMPLANT 'PERSONALISATION'**

The concept that each hip replacement should be 'personalised' to a particular patient, in an attempt to get the best results, has been put forward by surgeons, implant manufacturers and interestingly some patients. A number of options in this regard have been utilised. There has been an increase in the use of modular necks, perhaps as a consequence of some of the component positioning limitations associated with uncemented stem fixation. This modularity allows the surgeon to compensate for variation in version, varus/valgus angles as well as leg-length and offset. These implants have not been without complications and the addition of another "bearing interface" with potential for trunnion/taper-related problems, corrosion and wear is of the greatest concern (Fig. 4).<sup>36</sup> The authors have noted that many implant companies have quietly dropped these from their advertising literature.

In total knee arthroplasties (TKAs), there has been a lot of interest in the use of Patient Specific Instrumentation (PSI), although studies generally show benefits in alignment but not in



**Fig. 3** Cumulative percent revision of primary total conventional hip arthroplasty by fixation (primary diagnosis OA). Reproduced with permission from the Australian National Joint Replacement Registry Report 2013.

clinical outcomes. Indeed, several papers and review articles have suggested that there is currently no proven value in PSI TKAs.<sup>37-39</sup> At present there is little evidence for their use in THA, although one paper shows improved anteversion accuracy when PSI is used.<sup>40</sup>

Over recent years there has been an increasing interest in the use of computer navigation to improve component alignment and, it is hoped, clinical outcome and implant longevity. Cup position has been improved with navigation,<sup>41</sup> and leq-length discrepancy has also been reduced from 1.8 to 0.3 mm with no determinable effect on outcomes from the patient perspective (with PROMS or perception of LLD).42 Present navigation systems can increase surgical time, require additional expense, and can potentially add to complications such as fracture through the drill holes used for array stabilisation. We feel that navigation is unlikely to become more widely adopted without improved simplicity, accuracy and cost effective, largely pin-free systems.

In hip arthroplasty for more complex femoral morphologies, while the 'flexibility' in terms of component position of cemented fixation may be of benefit, the use of custom made uncemented femoral stems in cases of previous osteotomy, developmental dysplasia, osteopetrosis, Legg-Calvé-Perthes disease and following trauma has been proposed. There is one system based on 3D CT scanning which has shown an all-cause revision rate of 2.4% at ten years with no incidence of aseptic loosening.<sup>43</sup> Other systems using computer-aided design and manufacture to produce custom-made femoral stems have equally good 10 to 17 year outcomes.<sup>44</sup> Although it is likely that the majority of patients can be managed with a more standard approach with either cemented or uncemented fixation, these components may still provide a useful addition to the armamentarium in particularly complex cases.

# **BEARING CHOICES**

The search for the optimal bearing surface continues. Catastrophic failures in metal-on-metal bearings, particularly large diameter metalon-metal (LDMOM) THA,6,45 has resulted in a precipitous fall in their utilisation. Away from that, metal-on-polyethylene (MOP) continues to have the best outcomes in terms of revision rates<sup>3</sup> but ceramic-on-polyethylene (COP) revision rates are equivalent to those of MOP at 12 years.<sup>12</sup> Like however needs to be compared with like; the improvements in clinical wear rate between highly cross-linked and traditional polyethylene is widely reported.<sup>46</sup> This is likely to result in reduced revision rates for aseptic loosening. While there was no reported advantage of ceramic over metal femoral heads against cross-linked polyethylene in the AOANJRR,12 there may yet be a reduction in revision rates for head fracture with more modern ceramic femoral heads, the outcome of which will need to be determined over a longer follow-up interval. Polyethylene wear debris can cause osteolysis and loosening, and can be associated with marked bone loss at revision. This has led to the search for a better, harder-wearing bearing surface for younger patients likely to need revision during their lifetime.

Ceramic-on-ceramic (COC) is a hard wearing, biologically inert bearing surface that has good wear properties. It does have potential complications, particularly those of fracture and squeaking. Ceramic fracture is perhaps more of a historical worry with the increased use of delta ceramics, and squeaking is probably related to implant orientation<sup>47</sup> and has been reported to be more common in some implants and in certain implant combinations.<sup>48</sup> Therefore outcomes with this bearing, and particularly satisfaction rates, are likely to be implant choice and surgical techniquedependent.

Patients are however much more likely to notice an intrusive noise in a COC bearing than a MOM, MOP or COP one.<sup>49</sup> Other bearing surfaces such as ceramic-on-metal (COM) have also been tried, but in fairly small numbers and with poor results in the NJR.<sup>3</sup>

Polyethylene wear can be reduced by crosslinking resulting in better wear rate characteristics albeit at the potential expense of reduced fatigue strength.<sup>50</sup> Concern has also been raised regarding the size of XLPE debris particles which may have a greater osteolytic potential.<sup>51</sup> However a meta-analysis comparing XLPE with traditional ultra-high molecular weight polyethylene (UHMWPE) shows decreased radiological osteolysis with XLPE<sup>52</sup> and this is maintained at five years.<sup>46</sup> While it is noted that long-term XLPE studies are currently lacking, there are encouraging mid-term results in the AOANJRR.<sup>12,54</sup>

Vitamin E has been used as an antioxidant in polyethylene as an alternative to re-melting; the aim being to improve longer-term oxidative stability and to avoid the reduction in fatigue strength.<sup>51</sup> Although in vitro studies are promising with no discernable oxidation at three years,<sup>55</sup> there is little clinical in vivo evidence to either support or refute their use. This has not however prevented implant companies from releasing vitamin E diffused polyethylene onto the market. 9

The use of ceramicised metal such as Oxinium (Oxidised Zirconium, Smith & Nephew Inc., Memphis, Tennessee) is increasing with encouraging results when combined with XLPE in the AOANJRR,<sup>12</sup> but again there rae few papers detailing clinical evidence and outcomes up to 13 years.<sup>53</sup>

#### **OUTCOMES**

Patient-reported outcome measures (PROMS) are used to assess the success of THA, in England & Wales. Each patient has Oxford Hip Score (OHS), EQ-5D and a Visual Analogue Score (VAS) collected pre-operatively and at six months post-operatively. While it is clearly

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**Fig. 4** Cumulative percent revision of primary conventional total hip arthroplasty by bearing surface (primary diagnosis OA). All proceedures using metal/metal prosthesis with a head size larger than 32 mm have been excluded. Reproduced with permission from the Australian Orthopaedic Association National Joint Replacement Registry Report 2014.

important to ensure our patients do as well as possible and to have an independent review of their own perception of their clinical outcome and the effectiveness of our intervention, just how those parameters can best be determined is unclear. One approach may not fit all in this respect. Different patient populations will have different expectations and single standard outcome scoreing systems may not reflect this.

Elsewhere there is concern that outcome scores may be affected by extrinsic factors. These vary from medical comorbidities and the existence of other affected joints and may even be influenced by the clinical environment in which patients are seen, whether pre-op scores are determined before or after they have been assessed and listed for surgery, or even the patients mood at the time they are completing the forms. This could be influenced by their experience of trying to park at the hospital on the morning of their clinic or a delay waiting for an x-ray!

The use of the OHS as a threshold for referral has been introduced in some healthcare systems; this was not the purpose for which the score was developed, and there is no evidence to support its use in this way. At present outcomes are only measured once at around six months; it is perhaps better appreciated with TKAs but also in hips that improvement can continue beyond six months and that patients unhappy at one stage can become very much improved as time progresses.

#### **ONGOING CONTROVERSIES**

Resurfacing arthroplasty remains a controversial topic. Although it does have a higher failure rate in the NJR, it remains a potentially useful option. Baker et al<sup>56</sup> demonstrated that patients with a resurfacing showed improved Oxford Hip Scores. UCLA activity scores and EuroOOL scores compared with THA at the medium term. Hip resurfacing as a procedure has been adversely affected by the more general poor results of metal-on-metal bearings and LDMOM THAs. There are tried and established prostheses on the market such as the Birmingham Hip Resurfacing (BHR, Smith and Nephew, Memphis, Tennessee), which have good medium term outcomes in both designer<sup>57,58</sup> and independent<sup>59</sup> series and in a young and active population. Excellent surgical technique, sound component alignment, careful patient selection and patient education are important variables in the use of this technology. Although the numbers of resurfacing arthroplasties undertaken are at the lowest level ever recorded in the NJR, it appears that the BHR has increased its market share at the expense of other designs.<sup>3</sup> It is likely that resurfacing will be performed by a small number of surgeons and mostly reserved for men with a large femoral head size; as such, and in younger patients it can still be an excellent femoral bonepreserving procedure.

The search for bone preservation has led to the development and introduction of shorter stemmed versions of standard THAs as well as more novel designs aiming to fix either in the neck with no shaft extension or in the proximal metaphysis. A review of these stem designs and a proposed classification is described by Feyen and Shimmin.<sup>60</sup> There are multiple short stems available and only a few medium term studies; as such there is no long-term outcome data behind these implants. There is no readily available literature supporting the use of neckbearing prostheses, and it is perhaps concerning that the use of these implants continues to be encouraged despite a lack of evidence.

## CONCLUSION

Total hip arthroplasty remains an excellent operation that frequently transforms the quality of life of our patients. While there has been, and will always be debate about the potential benefits of different approaches, fixation concepts, implants, bearing surfaces and a variety of rehabilitation protocols, we feel that the best outcomes will be obtained by a versatile approach. Surgeons should consider each patient's individual needs, anatomy and outcome expectations. Surgeons who perform the procedure should ensure their approach allows excellent visualisation to ensure perfect component orientation, soft-tissue balance and biomechanics. Versatility in fixation and bearing surface options is likely to be helpful as we continue to strive for perfection in total hip arthroplasty surgery.

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